

Office of Financial Aid

Parent Tax Filer - Verification of 2020 Income (Dependent Student)

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before disbursing Federal Student Aid, you must confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

WARNING: Anyone who purposely gives false or misleading information on this worksheet may be fined, sentenced to prison, or both.

Student's Printed Name

Student's ID Number

Important note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2020 or filed an amended tax return.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool* (*IRS DRT*) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

The parent(s) have used the IRS DRT in FAFSA on the Web to transfer 2020 IRS income tax return information intothestudent's FAFSA.

The parent(s) have <u>not vet use</u>d the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA.

The parent(s) are <u>unable or choose not to use</u> the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2020 IRS Tax Return Transcript(s)**.

A 2020 Tax Return Transcript may be obtained through:

- Get Transcript by MAIL Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- Get Transcript ONLINE Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- Automated Telephone Request 1-800-908-9946
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T

If the parents filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and the 2020 Income Tax Return Transcript(s) must be provided for each.

Certification and Signature

Each person signing this worksheet certifies that all the information reported on it is complete and correct. This worksheet must be signed by the parent.

Parent Signature

Date

Current studens should submit completed forms electronically using the document upload tool available via SIS. After logging into SIS, navigate to Financial Aid, Online Forms, and select

"FADocument Upload Form." Otherwise, please send the form via email. Contact the Financial Aid office for more information.

Office of Financial Aid 1 E. Mt. Vernon Place, Austrian Hall, 2nd Fl Baltimore, MD 21202 Contact us at: peabody.jhu.edu/auditionapply/financia l-aid-scholarships/